

Waldenwood Advisors to Begin Operations as a Separate Company

NEWS PROVIDED BY
Waldenwood Advisors LLC
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FARMINGTON, Michigan, July 17, 2023 – Waldenwood Advisors LLC (“WAdvisors”), a boutique investment banking firm, has begun operations as a separate company. As of today, Ad Quatenus Management Group LLC (“AQMG”) will no longer provide mergers & acquisitions (“M&A”), but all existing and future M&A clients will now receive M&A services via Waldenwood Advisors, LLC.

About Waldenwood Advisors LLC

Waldenwood Advisors LLC is a boutique investment banking firm that provides mergers & acquisitions, and general advisory services for privately held companies engaging in transactions that don’t involve publicly traded or registered securities.

About Ad Quatenus Management Group LLC

Ad Quatenus Management Group LLC is a Michigan Registered Investment Adviser providing wealth management services for individuals and institutions in the following areas: (1) Investment Planning; (2) Direct Investments; (3) Manager Selection; (4) Retirement Planning; (5) Debt/Credit Planning; and (6) Risk Management.

As a Michigan registered investment adviser, AQMG works with you to examine your current situation, set financial goals, and measure your progress. We team up with third parties such as attorneys and accountants when appropriate. Taking a partnership approach is core to our client relationships, and we seek to truly understand your complete financial picture and deliver a customized solution that fits you. AQMG always operates as a fee-only fiduciary, meaning that we never receive commissions and always place client interests ahead of our own.

SOURCE: Waldenwood Advisors LLC, Ad Quatenus Management Group LLC

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